



## **Cherie L. Anderson**

**Financial Advisor,  
Financial Services Executive**

### **MetLife**

**1270 N. Eglin Pkwy. A11**

**Shalimar, FL. 32579**

**850-651-1300X13**

**850-651-2729 fax**

**clanderson@metlife.com**

### **BUSINESS PHILOSOPHY**

**In an ever changing world, the need for financial advice is critical no matter what a person's financial status. I feel it is necessary to thoroughly educate my clients on all the many options available to them. This will enable them to properly protect their families from the what-ifs in life and have financial security. I believe this approach cultivates a relationship built on trust and mutual respect. I believe honesty, integrity and hard work are invaluable qualities. I consider it the greatest compliment when my clients refer me to their friends and family.**

### **QUALIFICATIONS**

- Licensed to sell Life & Health Insurance & Annuities in FL and AL
- Series 6 and 63 Securities Registrations
- Financial Services Representative at MetLife for past 20 years
- Investment Advisor Representative at MetLife Securities, Inc.
- Licensed to sell Property and Casualty Insurance in FL.
- Life Underwriters Training Council Fellowship (LUTCF)
- Chartered Federal Employee Benefits Consultant (ChFEBC)

### **PERSONAL**

- 31 year resident of Okaloosa County
- Married for 21 years with 3 children
- Worship leader at Covenant Community Church

### **PRODUCTS AND SERVICES**

- Term Insurance
- Universal Life Insurance
- Variable Universal Life Insurance
- Whole Life Insurance
- Long-Term Care Insurance
- Disability Income Insurance
- Mortgage Protection (through life insurance and disability income insurance)
- Estate Conservation Strategies
- Education Funding Strategies
- IRA Consolidation/Rollovers
- Pension Payout Alternatives
- 401k Transfer/Rollovers
- Mutual Funds
- Fixed Annuities and Variable Annuities
- Group Dental, Disability Income and Life Insurance and Long Term Care Insurance
- 401k, SEP, Simple IRA's
- Executive Bonus and Key Man
- Health Insurance
- Auto, Flood and Umbrella Insurance

### **ORGANIZATIONS**

- Family Life Ministries of N.W. FL., Inc. Board Member/Treasurer
- Business Networking International/Destin Chapter
- National Association of Insurance and Financial Advisors
- Member of Million Dollar Round Table

I will work with you and your tax and legal advisers to help you select the most appropriate product solution to suit your specific needs and circumstances. Some health insurance products offered by unaffiliated insurers through Enterprise General Insurance Agency, Inc., (EGA), 300 Davidson Avenue Somerset, NJ 08873-4175. MetLife Auto & Home® is offered by Metropolitan Property and Casualty Insurance Company, (MPCIC) Warwick, RI. Not available in all states. Metropolitan Life Insurance Company (MLIC), New York, NY 10166. Securities products and investment advisory services offered by MetLife Securities, Inc. (MSI) (member FINRA/SIPC), and a registered investment advisor, New York, NY 10166. MPCIC, MLIC, MSI and EGA are MetLife Companies. L1210146878 (exp. 1211) (AI, FI)